

State Profile for the Capitated Financial Alignment Demonstration

New York: Fully Integrated Duals Advantage (FIDA)	
Dates	
Memorandum of understanding signed	August 23, 2013
Opt-in enrollment starts	January 1, 2015
Passive enrollment starts ¹	Suspended
Enrollment	
Covered population	<ul style="list-style-type: none"> • age 21 and older; • individuals who: <ul style="list-style-type: none"> – require more than 120 days of community-based LTSS, are eligible for but not already receiving facility-based or community-based LTSS, – do not receive inpatient services in an Office of Mental Health facility, and are not residing in certain institutions or receiving certain services, and • living in three regions across New York: New York City, Long Island (Nassau and Suffolk Counties) and Westchester
Number eligible as of March 2016	100,000
Number enrolled as of December 2017	4,468
Percent of eligible that opted out as of May 2016	49 percent
Payment	
Number of participating plans ²	14
Savings percentage range	1–3 percent
Number of rating categories	2
Other risk mitigation strategies	Medical loss ratio
Benefits	
Expanded benefits	Home and community-based services
Carved out benefits	<ul style="list-style-type: none"> • hospice • out-of-network family planning services • directly observed therapy for tuberculosis • methadone maintenance treatment
Required community involvement	Not specified
Care Coordination	
Number of days to complete health risk assessment	Within 30 days of opt-in enrollment and 60 days of passive enrollment, and must be completed by a registered nurse in the enrollee's home
Number of days to establish individualized care plan	Within 30 days of completing the health risk assessment
Education requirements for care coordinator	Must have knowledge of physical health, aging and loss, appropriate support services in the community, frequently used medications and their potential negative side effects, depression, challenging behaviors, Alzheimer's disease and other dementias, behavioral health, and issues related to accessing and using durable medical equipment
Care coordinator caseload requirements	Not specified
Number of days to maintain continuity of care from previous coverage	Maintain each enrollee's current providers and service levels for at least 90 days after enrollment
Consumer Protections	
Integrated Medicaid and Medicare appeals process	Yes, except for Medicare Part D appeals
Ombudsman	Independent Consumer Advocacy Network

Notes: LTSS is long-term services and supports.

¹ In December 2015, the New York FIDA program suspended passive enrollment into the demonstration.

² Eight plans have dropped out of the New York FIDA demonstration over the course of the demonstration.

Sources:

Centers for Medicare & Medicaid Services (CMS), U.S. Department of Health and Human Services. 2017. Monthly enrollment by plan. Baltimore, MD: CMS. <https://www.cms.gov/Research-Statistics-Data-and-Systems/Statistics-Trends-and-Reports/MCRAdvPartDEnrolData/Monthly-Enrollment-by-Plan.html>.

Centers for Medicare & Medicaid Services (CMS), U.S. Department of Health and Human Services. 2015. New York financial alignment demonstration—Fully Integrated Duals Advantage (FIDA). Baltimore, MD: CMS. <http://www.cms.gov/Medicare-Medicaid-Coordination/Medicare-and-Medicaid-Coordination/Medicare-Medicaid-Coordination-Office/FinancialAlignmentInitiative/New-York.html>.

Centers for Medicare & Medicaid Services (CMS), U.S. Department of Health and Human Services. 2014. *Contract between United States Department of Health and Human Services Centers for Medicare & Medicaid services in partnership with the State of New York, Department of Health and <PLAN NAME>*. Baltimore, MD: CMS. <http://www.cms.gov/Medicare-Medicaid-Coordination/Medicare-and-Medicaid-Coordination/Medicare-Medicaid-Coordination-Office/FinancialAlignmentInitiative/Downloads/NewYorkContract.pdf>.

Centers for Medicare & Medicaid Services (CMS), U.S. Department of Health and Human Services. 2013a. *Memorandum of understanding (MOU) between the Centers for Medicare & Medicaid Services (CMS) and the State of New York regarding a federal-state partnership to test a capitated financial alignment model for Medicare-Medicaid enrollees*. Baltimore, MD: CMS. <http://www.cms.gov/Medicare-Medicaid-Coordination/Medicare-and-Medicaid-Coordination/Medicare-Medicaid-Coordination-Office/FinancialAlignmentInitiative/Downloads/NYMOU.pdf>

Centers for Medicare & Medicaid Services (CMS), U.S. Department of Health and Human Services. 2013b. CMS and New York partner to coordinate care for Medicare-Medicaid enrollees. August 26, 2013, press release. Baltimore, MD: CMS. <http://www.cms.gov/Newsroom/MediaReleaseDatabase/Fact-Sheets/2013-Fact-Sheets-Items/2013-08-26.html>.

Medicare Payment Advisory Commission (MedPAC). 2016. *Report to Congress: Medicare and the health care delivery system*. Washington, DC: MedPAC. <http://www.medpac.gov/docs/default-source/reports/june-2016-report-to-the-congress-medicare-and-the-health-care-delivery-system.pdf?sfvrsn=0>.

New York State Department of Health. 2016. Current FIDA trends and future enrollment opportunities. Albany, NY: New York State Department of Health. https://www.health.ny.gov/health_care/medicaid/redesign/fida/2016-07-06_fida_trends.htm.

New York State Department of Health. 2015. Summary of FIDA reforms. Albany, NY: New York State Department of Health. http://www.health.ny.gov/health_care/medicaid/redesign/fida/2015-12-09_fida_reform_summary.htm.

New York Health Access. 2015. “FIDA (Fully-Integrated Dual Advantage)”—managed care expansion for dual eligibles in NYC metro area—delayed until Jan. 2015. <http://www.wnylc.com/health/entry/166/>.