

State Profile for the Capitated Financial Alignment Demonstration

| New York: Fully Integrated Duals Advantage (FIDA) | |
|--|---|
| Dates | |
| Memorandum of understanding signed date | August 23, 2013 |
| Opt-in enrollment start date | January 1, 2015 |
| Passive enrollment start date ¹ | Suspended |
| Enrollment | |
| Covered population | <ul style="list-style-type: none"> • Age 21 and older; • Individuals who require more than 120 days of community-based long-term services and supports (LTSS) or are eligible for but not already receiving facility-based or community-based LTSS, and who are not receiving inpatient services in an Office of Mental Health facility, and are not residing in certain institutions or receiving certain services; and • Living in three regions across New York: New York City, Long Island (Nassau and Suffolk Counties) and Westchester² |
| Number eligible | 100,000 |
| Number enrolled as of April 2016 | 5,819 |
| Percent of eligible that opted out as of January 2016 | 56% |
| Payment | |
| Number of participating plans ³ | 17 |
| Savings percentage range | 1–3% |
| Number of rating categories | 2 |
| Other risk mitigation strategies | <ul style="list-style-type: none"> • Medical loss ratio |
| Benefits | |
| Expanded benefits | <ul style="list-style-type: none"> • Home and community-based services |
| Carved out benefits | <ul style="list-style-type: none"> • Hospice • Out-of-network family planning services • Directly observed therapy for tuberculosis • Methadone maintenance treatment |
| Required community involvement | <ul style="list-style-type: none"> • Not specified |
| Care Coordination | |
| Number of days to complete health risk assessment | <ul style="list-style-type: none"> • Within 30 days of opt-in enrollment and 60 days of passive enrollment, and must be completed by a registered nurse in the enrollee's home |
| Number of days to establish individualized care plan | <ul style="list-style-type: none"> • Within 30 days of completing the health risk assessment |
| Education requirements for care coordinator | <ul style="list-style-type: none"> • Must have knowledge of physical health, aging and loss, appropriate support services in the community, frequently used medications and their potential negative side effects, depression, challenging behaviors, Alzheimer's disease and other dementias, behavioral health, and issues related to accessing and using durable medical equipment |
| Care coordinator caseload requirements | <ul style="list-style-type: none"> • Not specified |
| Number of days to maintain continuity of care from previous coverage | <ul style="list-style-type: none"> • Maintain each enrollee's current providers and service levels for at least 90 days after enrollment |
| Consumer Protections | |
| Integrated Medicaid and Medicare appeals process | <ul style="list-style-type: none"> • Yes, except for Medicare Part D appeals |
| Organization acting as ombudsman | <ul style="list-style-type: none"> • Independent Consumer Advocacy Network |

Notes:

¹ In December 2015, the New York FIDA program suspended passive enrollment into the demonstration, and all newly eligible beneficiaries—or eligible beneficiaries who had not been passively enrolled—will have to voluntarily enroll in the program to participate. The state is currently developing new rules to help increase enrollment into the FIDA program (New York State Department of Health 2015).

²On Feb. 27, 2015, the New York Department of Health announced an indefinite delay of demonstration implementation in Suffolk County and Westchester. CMS has identified that enrollment in Suffolk County and Westchester will not begin until after mid-2016.

³Four plans have dropped out of the New York FIDA demonstration Amerigroup New York, LLC (Empire BlueCross BlueShield HealthPlus FIDA Plan), Catholic Managed Long-term Care, Inc. (ArchCare), Health Insurance Plan of Greater New York (EmblemHealth), and Integra MLTC, Inc. Montefiore initially indicated participation in the demonstration but never enrolled anyone into the program. Montefiore does not participate in the demonstration. These five plans are not included in this table.

Sources:

Barnett, L., Centers for Medicare & Medicaid Services (CMS). 2015. E-mail to MACPAC staff, June 2.

Centers for Medicare & Medicaid Services (CMS), U.S. Department of Health and Human Services. 2016. Monthly enrollment by plan. Baltimore, MD: CMS. <https://www.cms.gov/Research-Statistics-Data-and-Systems/Statistics-Trends-and-Reports/MCRAdvPartDENrolData/Monthly-Enrollment-by-Plan.html>.

Centers for Medicare & Medicaid Services (CMS), U.S. Department of Health and Human Services. 2015. New York financial alignment demonstration—Fully Integrated Duals Advantage (FIDA). Baltimore, MD: CMS. <http://www.cms.gov/Medicare-Medicaid-Coordination/Medicare-and-Medicaid-Coordination/Medicare-Medicaid-Coordination-Office/FinancialAlignmentInitiative/New-York.html>.

Centers for Medicare & Medicaid Services (CMS), U.S. Department of Health and Human Services. 2014. Contract between United States Department of Health and Human Services Centers for Medicare & Medicaid services in partnership with the State of New York, Department of Health. Baltimore, MD: CMS. <http://www.cms.gov/Medicare-Medicaid-Coordination/Medicare-and-Medicaid-Coordination/Medicare-Medicaid-Coordination-Office/FinancialAlignmentInitiative/Downloads/NewYorkContract.pdf>.

Centers for Medicare & Medicaid Services (CMS), U.S. Department of Health and Human Services. 2013a. Memorandum of understanding (MOU) between the Centers for Medicare & Medicaid Services (CMS) and the State of New York regarding a federal-state partnership to test a capitated financial alignment model for Medicare-Medicaid enrollees. Baltimore, MD: CMS. <http://www.cms.gov/Medicare-Medicaid-Coordination/Medicare-and-Medicaid-Coordination/Medicare-Medicaid-Coordination-Office/FinancialAlignmentInitiative/Downloads/NYMOU.pdf>

Centers for Medicare & Medicaid Services (CMS), U.S. Department of Health and Human Services. 2013b. CMS and New York partner to coordinate care for Medicare-Medicaid enrollees. August 26, 2013, press release. Baltimore, MD: CMS. <http://www.cms.gov/Newsroom/MediaReleaseDatabase/Fact-Sheets/2013-Fact-Sheets-Items/2013-08-26.html>.

Medicare Payment Advisory Commission. 2016. *Report to Congress: Medicare and the health care delivery system*. Washington, DC: MedPAC. <http://medpac.gov/documents/reports/june-2016-report-to-the-congress-medicare-and-the-health-care-delivery-system.pdf>.

New York State Department of Health. 2016. Current FIDA trends and future enrollment opportunities. Albany, NY: New York State Department of Health. http://www.health.ny.gov/health_care/medicaid/redesign/fida/2016-1-29_fida_trends.htm.

New York State Department of Health. 2015. Summary of FIDA reforms. Albany, NY: New York State Department of Health. http://www.health.ny.gov/health_care/medicaid/redesign/fida/2015-12-09_fida_reform_summary.htm.

New York Health Access. 2015. "FIDA (Fully-Integrated Dual Advantage)"—managed care expansion for dual eligibles in NYC metro area—delayed until Jan. 2015. <http://www.wnylc.com/health/entry/166/>.